

Shareholder reference number

24 June 2024

Dear Shareholder

### **TATE & LYLE PLC ANNUAL GENERAL MEETING (AGM) 2024**

The reason for this communication is to invite you to submit, or, if you have already voted, resubmit your vote using the **revised form of proxy**, in accordance with the instructions set out below for lodging your vote for the forthcoming AGM to be held on 25 July 2024.

This revised form of proxy is being sent to you further to the announcement on 20 June 2024 of the proposed combination of the Tate & Lyle and CP Kelco businesses. A copy of our announcement of this transaction can be found at [www.tateandlyle.com](http://www.tateandlyle.com)

The Proposed Transaction constitutes a Class 1 transaction for Tate & Lyle under the UK Listing Rules and is, therefore, as at the date of this letter, conditional on the approval of Tate & Lyle's shareholders. As indicated by the Financial Conduct Authority ("FCA"), the UK Listing Rules are expected to change in the coming weeks, such that the requirement for a shareholder meeting to vote to approve a Class 1 transaction would no longer apply.

At the present time, Tate & Lyle requires the permission of its shareholders at a general meeting to change the name of the Company. In contemplation of the changes to the Listing Rules as set out above, the Board proposes to amend the Company's Articles of Association to permit the directors to change the name.

Accordingly, the Directors have reissued the proxy card for the above AGM with an additional resolution seeking shareholder approval for this proposed amendment to the Articles.

It is proposed that the following resolution be passed as a special resolution:

**Resolution 23: to add a new Article 127 to the Articles of Association as follows:  
127 CHANGE OF NAME The Company may change its name by resolution of the board.**

### **LODGING YOUR VOTE**

Your votes are important to us and I encourage you to submit your voting instructions as early as possible. You can submit your voting instructions in the following ways:

- Online via our registrars' website, [www.shareview.co.uk](http://www.shareview.co.uk). Alternatively, if you have a registered Shareview Portfolio, you can log in to vote using your unique credentials. If you have not registered, please follow the instructions on the Shareview website to create a portfolio. You will require your shareholder reference number, which can be found at the top of this document.
- Via the CREST electronic proxy appointment service (for CREST members).
- By completing the proxy form (if one has been sent to you) and returning it to our registrars. If you wish to receive a paper proxy form, please contact our registrar Equiniti using the details in the Notice of Meeting.
- Via the Proxymity platform (for institutional investors).
- If your holding is via the Corporate Sponsored Nominee, online at [www.shareview.co.uk](http://www.shareview.co.uk)

The deadline for submitting your proxy instruction is 10.30am on Tuesday 23 July 2024. If your holding is via the Corporate Sponsored Nominee, the deadline for submitting your voting instruction is 10.30am on Monday 22 July 2024.

In the event that you have any questions, please contact:

Equiniti  
Aspect House  
Spencer Road  
Lancing  
West Sussex  
BN99 6DA

For telephone enquiries please phone: 0371384 2063\* (if calling from the UK), or + 44 (0)121 415 0235 (if calling from outside the UK).

Yours faithfully

**CLAIRE-MARIE O'GRADY**

Company Secretary