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The Directors
Tate & Lyle plc
1 Kingsway
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13 September 2021

Dear Sirs

We hereby give our consent to the inclusion in the Circular dated 13 September 2021 issued by Tate & Lyle PLC of our report on pro forma financial information as at 31 March 2021 dated 13 September 2021 and the references to our name in the form and context in which they are included, as shown in the enclosed proof of the Circular which we have signed for identification.

Yours faithfully

Ernst & Young LLP

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