



**Strictly Private & Confidential**

The Directors  
Tate & Lyle PLC  
1 Kingsway  
London  
WC2B 6AT  
United Kingdom

13 September 2021

Dear Sirs

**Project Gemini – Circular Consent Letter**

We refer to the Class 1 circular relating to Tate & Lyle PLC (the “**Company**”) dated 13 September 2021 (the “**Circular**”), a near final draft of which is attached to this letter and which we have signed for the purposes of identification. The Circular is issued in connection with the proposed sale of a controlling stake in a new company and its subsidiaries which will hold Tate & Lyle’s Primary Products business in North America and Latin America and its interests in the Amidones Mexicanos S.A de C.V and DuPont Tate & Lyle Bio-Products Company, LLC joint ventures, to Gemini Holdings, LP, an affiliate of funds managed by KPS Capital Partners, LP.

We hereby consent to the inclusion in the Circular of the references to our name in the form and context in which they are included.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jan Skarbek". The signature is written in a cursive, flowing style.

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Jan Skarbek, Managing Director

for and on behalf of  
**Citigroup Global Markets Limited**