

Strictly Private and Confidential

The Directors
Tate & Lyle PLC
1 Kingsway
London
WC2B 6AT

13 September 2021

Dear Sir/Madam

Proposed sale of a controlling stake in Tate & Lyle's Primary Products business in North America and Latin America (as well as certain joint venture interests) to KPS (the "Transaction")

We refer to the Class 1 circular proposed to be issued on or around 13 September 2021 in relation to the Transaction (the "**Circular**").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,



Oliver Elias

For and on behalf of
Merrill Lynch International